

Share trading in Wealthtrac Superannuation Master Trust

- Investors have access to over 200 of the largest listed securities on the ASX
- Investors can apply to submit share trades online

If you would like to include the direct share trading facility on your Wealthtrac Superannuation Master Trust, please

1. New clients should read the Wealthtrac Superannuation Master Trust product disclosure statement and complete the application form.
2. Complete the Share Trading Authority form to set up your individual HIN and activate your account for share trading.
3. Complete the Investor Share Trading Access form to establish the share trading facility within your online account.

Once the facility has been set up, you will be able to trade shares via your standard investor login.

Important information

Adviser authority - Please note that although the Share Trading Authority form provides 2020 DIRECTINVEST with the authority to trade, 2020 will not be processing client transactions on behalf of clients.

Market at limit orders - A market at limit order is submitted to be executed at the current market price. If the order is only partially filled, the remainder of the order will remain open as a limit order with the limit price being equal or lower to the price at which the filled portion of the order is executed.

STEP 3. Investor trading access authority

Investor declaration and acknowledgements

- I wish to be provided with online access to the share trading website (Website) provided by Oasis Asset Management Limited (Administrator) and to be given authority by the Trustee to submit investment instructions on its behalf to a broker (Online Broker) through the Website.
- I understand and acknowledge that the investment instructions I submit on behalf of the Trustee will be passed on to the Online Broker without review or inquiry by the Trustee or the Administrator.
- I have read and agree to be bound by the terms and conditions of access to the Website (Terms and Conditions), which can be amended by the Administrator at its absolute discretion from time to time. The latest copy of the Terms and Conditions can be accessed via the Website or by contacting Client Services on 1300 552 477.
- I will ensure that the investment instructions I submit on behalf of the Trustee are accurate and complete in all respects, and acknowledge that neither the Trustee, the Administrator or the Online Broker shall be liable for any inaccuracy or incompleteness in the investment instructions.
- I indemnify and hold harmless the Trustee, the Administrator, the Online Broker and any adviser or licensed dealer for any losses suffered by them in connection with acting on the investment instructions I submit on behalf of the Trustee through the Website.
- Where I do have an adviser:
 - I acknowledge I am responsible for obtaining all information and advice regarding listed securities that I may require prior to investing in listed securities online, and
 - I consent to my adviser receiving information on my behalf.
- Where I do not have an adviser I acknowledge that I am trading without advice and agree not to hold the Trustee, the Administrator or the Online Broker responsible in any way for any investment instructions submitted through the Website by me.
- In relation to corporate actions I acknowledge that:
 - where I have an adviser, my adviser may elect to participate in corporate actions on my behalf.
 - where I have trading access I will not have the ability to give instructions to participate in any corporate action event, except for the ability to sell any supplementary assets automatically received.
 - the Trustee is not responsible for informing me of any corporate action entitlements and will not act on any instructions received for a corporate action.

Investor's signature:

Date: / /

STEP 4. Postage, fax and email details

Please post this form to:

Wealthtrac Superannuation Master Trust
Locked Bag 1000
Wollongong DC NSW 2500

or fax: (02) 4224 1901

or email: contactus@wealthtrac.com.au