

Personal Choice eWRAP – Super/Pension @ a glance

Account Features		
Minimum suggested Account value	\$100,000	
Investment options	Cash, managed investments, fixed interest and shares	
Deposit options	These contributions subject to superannuation law: Personal, employer, spouse, directed termination payments, superannuation, guarantee contributions, and rollovers.	
Managed Investments		
Investment Options	Choose from more than 300 managed investments and term deposits	
Minimum buy/sell	\$100 per managed investment	
Regular buy/sell	Minimum \$100 per managed investment per month or quarter	
Shares		
Investment options	Choose from 300 ASX listed securities	
Minimum buy/sell	No minimum, subject to broker and/or ASX restrictions	
Regular buy/sell	Not available	
Fees and Charges		
Upfront Fee	Nil	
Exit fee	Nil	
Administration fees <i>Applied to the balance of your investments only and not applied to your Cash Account balance</i>	First \$100,000	0.7900% p.a.
	Next \$150,000	0.5900% p.a.
	Next \$500,000	0.3075% p.a.
	Next \$2,250,000	0.1025% p.a.
	Balance over \$3 million	Nil
Minimum Administration fee per month	\$65.83 calculated on a minimum balance of \$100,000	
Trustee fee <i>Applied to the balance of your investments only and not applied to your Cash Account balance</i>	0.1025% p.a.	
Share brokerage	\$25 for trades up to \$30,000 0.1025% for trades \$30,000 or greater	
Transaction Fee <i>2020 DIRECTINVEST's fee for executing your buy/sell instructions</i>	\$11 per transaction for a buy or a sell transaction Important note: A sale of one investment and the purchase of another are by definition two transactions. These transactions charges are in addition to any brokerage incurred for executing share trades.	
Investor reporting		
Electronic	Continuous electronic access via Investor Online Quarterly & annual PAYG statements	
Paper	Annual Investor Report Annual Tax Report	

The information provided in this summary is correct as at 15/06/2011, 2020 DIRECTINVEST takes no responsibility for incorrect figures. This is a summary only and you should read the product disclosure statement before deciding to invest.